

The following is an overview of the research process at UH. Contact the UH Clinical Research Center at [ClinicalResearch@UHhospitals.org](mailto:ClinicalResearch@UHhospitals.org) or visit [UHhospitals.org/Clinical-Research](http://UHhospitals.org/Clinical-Research) for more information.

## ▼ Module 1 – Getting Started

- > Resources to Help You Get Started
- > Institutional and IRB Policies, and Research SOPs
- > Department Level Training
- > Research Training
- > Identify a Faculty Scientific Mentor
- > Vetting a Research Idea or industry Sponsored Study & Study Feasibility
- > Design Your Study

## ▼ Module 2 – Required Reviews and Approvals

- > When is IRB Review Required?
- > Accessing PHI for Research & Data Security
- > UH Systems for Research
- > Conflict of Interest Disclosure & Management
- > Department Review & Additional Required Reviews
- > Contracts & Agreements
- > Coverage Analysis
- > Submit to FDA
- > Submit Your Research to the Institutional Review Board

## ▼ Module 3 – Study Start-Up

- > Source Documents & Tools
- > Essential Regulatory Documents & Regulatory Binder
- > Protocol Training & Site Initiation Visit
- > Recruitment, Subject Screening & Enrollment
- > Informed Consent & Subject Eligibility Criteria
- > Grant Account Set-up & Award Management
- > Research Billing
- > ClinicalTrials.gov

## ▼ Module 4 – Study Conduct

- > Investigator Responsibilities & PI Oversight
- > Protocol Compliance
- > Protocol & Consent changes
- > Record Keeping & Good Documentation Practices
- > Adverse Events, Unanticipated Problems & Protocol Deviations
- > Data Management, Collection & Reconciliation
- > Grant Accounting & Study Financial Management
- > Quality Assurance & Monitoring
- > IRB Continuing Review & Other Annual Reports

## ▼ Module 5 – Study Completion and Close-out

- > Final Data Analysis, Reconciliation & Final Study Report
- > Manuscript & Publishing
- > Study Closure
- > Report Study Findings
- > Document Retention & Archive
- > Post Award Grants Close-out